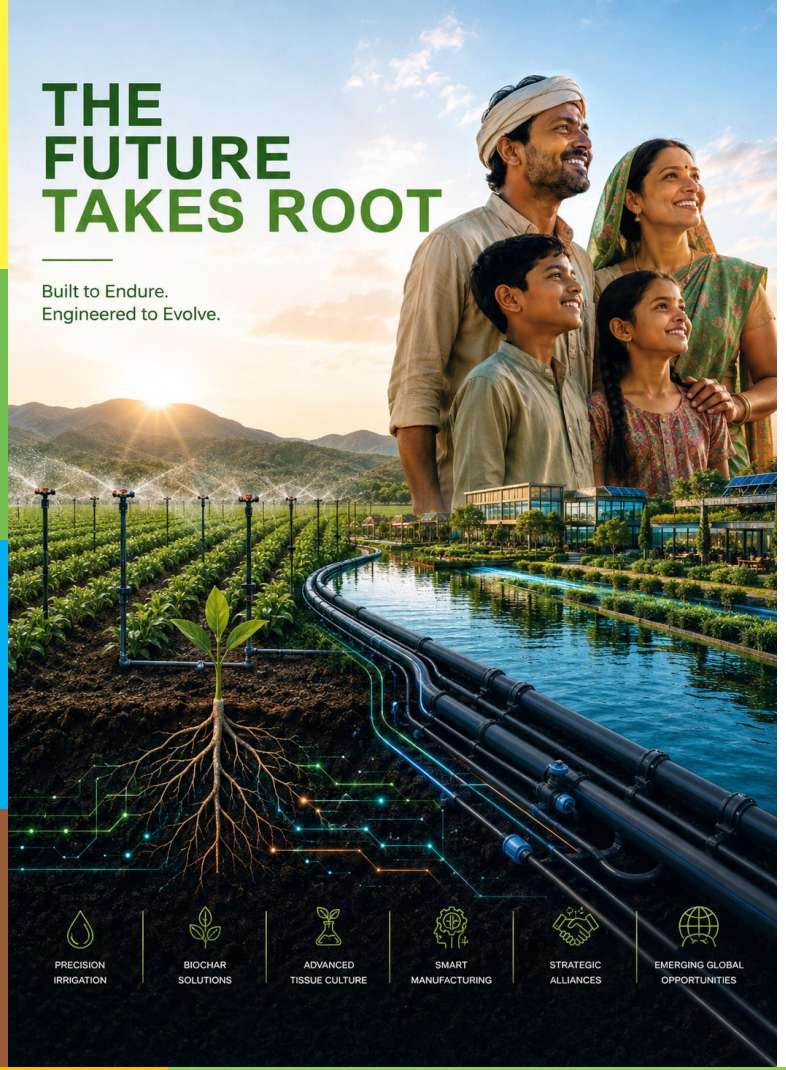


Jain Irrigation Systems Ltd.
Small Ideas. Big Revolutions.®

Financial Review
Q1 FY27
10-Aug-2026

"Leave this world
better than you found it"

Shri. Bhavarlal H. Jain (1937-2016)
Founder

About the Company

- Jain Irrigation Systems Ltd (JISL), with its Corporate Mission "***Leave this world better than you found it***" is a leading diversified entity since 1986.
- JISL has done pioneering work in water-management through Micro Irrigation in India. We have successfully introduced some hi-tech concepts to Indian agriculture such as 'Integrated System Approach', One-Stop-Shop for Farmer, 'Infrastructure Status to Micro Irrigation & Farm as Industry
- JISL is also a worlds largest tissue culture company in Banana plantations with more than 140 million plants annually
- We have a global presence with 19 manufacturing bases spread over four continents. Our products are supplied to 126+ countries with able assistance from 4,000+ dealers and distributors worldwide. We have served over 10 million farmers to transform underlying farming to enable prosperity in a sustainable manner.

₹64.0Bn
Consolidated Revenues
31st March, 2026

₹57.8Bn
Consolidated Revenues
31st March, 2025

₹8.1Bn
Consolidated EBITDA
31st March, 2026

₹7.2Bn
Consolidated EBITDA
31st March, 2025

10,000+
Associates Globally

Jain Irrigation Systems Ltd.
Small Ideas. Big Revolutions.®

In the presentation, previous period / year figures have been regrouped and reclassified, wherever necessary, to conform to the current period classification.

Touching lives in more than one way

HI-TECH AGRI INPUTS
More Crop Per Drop®

DRIP IRRIGATION

SPRINKLER IRRIGATION

PRECISION FARMING

TISSUE CULTURE

SOLAR AGRI PUMP

PLASTIC DIVISION
Your Lifeline to Prosperity®

PVC PIPES & FITTINGS

PE PIPE & FITTINGS

PLUMBING SYSTEMS

DRINKING WATER SOLUTION

PLASTIC SHEETS

AGRO PROCESSING
Your Recipe for Great Taste®

FRUIT PROCESSING

SPICES PROCESSING

DEHYDRATED PRODUCTS

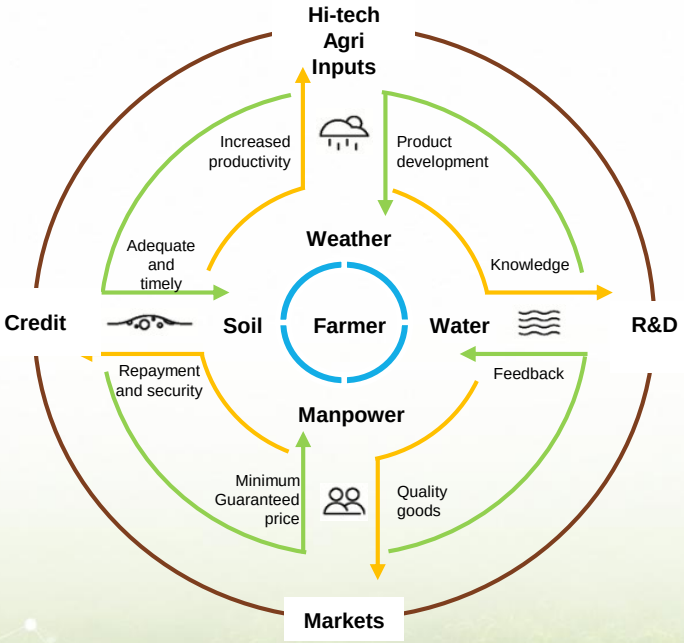
IQF PRODUCTS

BEVERAGES PRODUCTS

Unique, Well Diversified, Fully Integrated Agri Value Chain Business

Hi-Tech Agri

- Drip & Sprinkler Systems, Precision Farming Advisory, Climate Smart Solutions.
- Solar Agri Pump
- Large Tissue Culture plant capacity for Banana, Pomegranate, Sweet Orange and others
- Aeroponic & Hydroponic technology for Air Aloo™
- Well geographically spread – over 4,000 dealers / distributors across India
- World class manufacturing facilities
- Strong in-house R&D base



Plastic

- PVC Pipes, fittings, Polyethylene Pipes Turnkey Projects, PVC Sheets
- Catering to Agricultural, Industrial & Infrastructural customer base
- Manufacturing in India, UK, USA & Europe.
- Forayed into urban markets by introducing plumbing systems
- Plastic Sheet manufacturing business in USA & UK to serve local customers

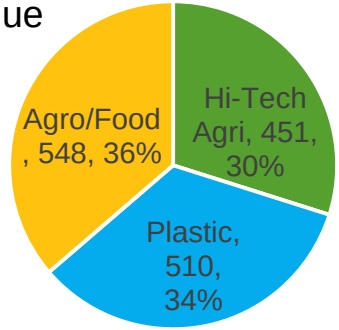
Agro Processing

- Fruit pulps, concentrates, vegetable dehydrations, spice processing, etc.
- Global leaders in Mango processing and Onion & Garlic dehydration
- Catering to top global food companies
- Manufacturing in India, UK, USA and Turkey
- State of Art Beverages Bottling Plant with 600/800 BPM capacity.

Consolidated Performance : Q1 FY27

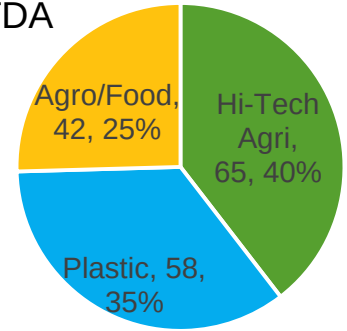
Revenue

₹ in crs



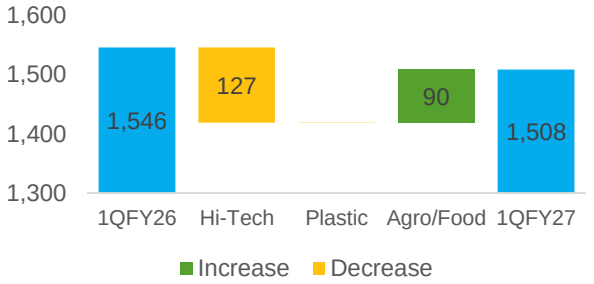
EBITDA

₹ in crs



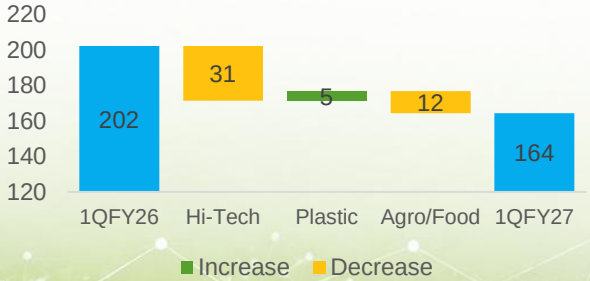
Revenue

₹ in crs



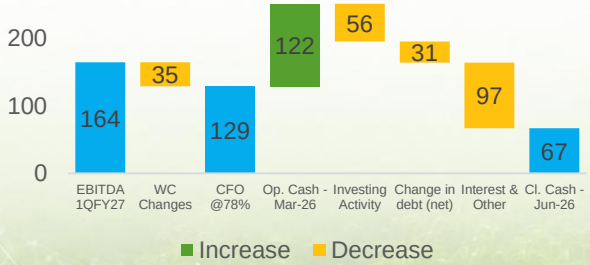
EBITDA

₹ in crs



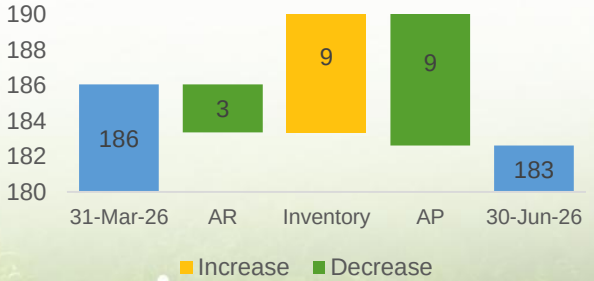
Cash Flow Statement

₹ in crs



Working Capital Cycle

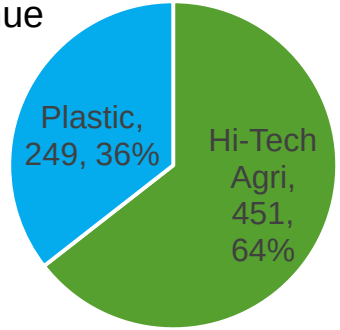
in Days



Standalone Performance : Q1 FY27

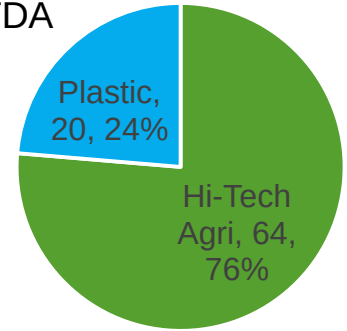
Revenue

₹ in crs



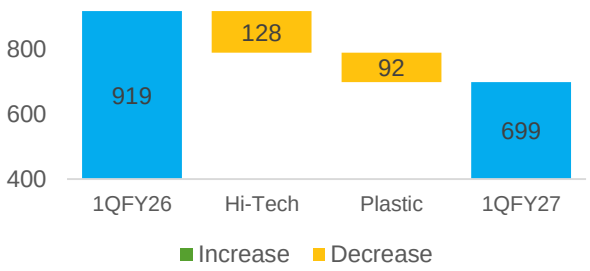
EBITDA

₹ in crs



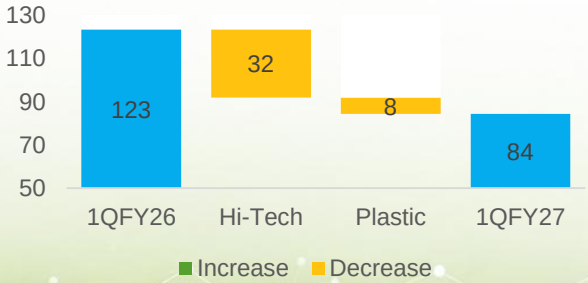
Revenue

₹ in crs



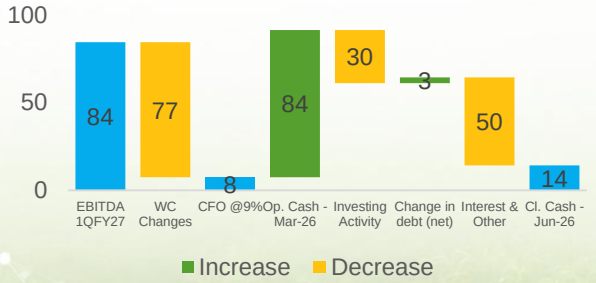
EBITDA

₹ in crs



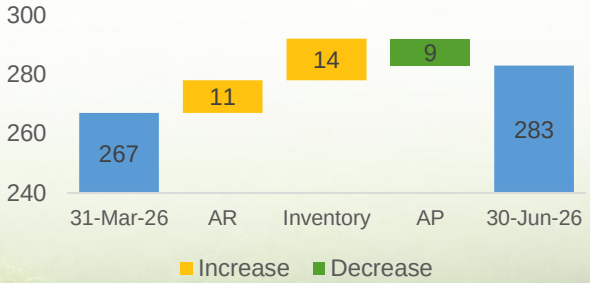
Cash Flow Statement

₹ in crs



Working Capital Cycle

in Days



Financial Performance

All figures in ₹ crs

Particulars	Consolidated			Standalone		
	1QFY27	1QFY26	YoY change	1QFY27	1QFY26	YoY change
Revenue	1,508.4	1,545.6	-2.4%	699.3	919.2	-23.9%
Hi-Tech	*450.8*	*577.8*	*-22.0%*	*450.8*	*579.1*	*-22.2%*
Plastic	*509.9*	*510.1*	*-0.1%*	*248.5*	*340.1*	*-26.9%*
Agro Processing	*547.7*	*457.7*	*19.7%*			
EBITDA	164.3	202.0	-18.7%	84.3	123.4	-31.7%
Hi-Tech	*65.0*	*95.7*	*-32.1%*	*64.4*	*95.9*	*-32.9%*
Plastic	*57.5*	*52.2*	*10.2%*	*20.0*	*27.5*	*-27.5%*
Agro Processing	*41.8*	*54.1*	*-22.7%*			
Margin	10.9%	13.1%		12.1%	13.4%	
Hi-Tech	*14.4%*	*16.6%*		*14.3%*	*16.6%*	
Plastic	*11.3%*	*10.2%*		*8.0%*	*8.1%*	
Agro Processing	*7.6%*	*11.8%*				
Adjusted PAT#	3.1	30.5		7.0	26.4	
PAT	-17.8	11.2		-13.9	7.1	
Cash PAT	55.9	79.2		29.4	48.6	

Adjusted PAT is calculated before unwinding of finance costs (non-cash) related to 0.01% NCDs/EBCs.

Business Overview : Q1 FY27

Hi-Tech Agri Division

- MIS business revenue impacted by 23.7% YoY, primarily due to lower billing in the project business on account of strategic reduction, delayed onset of monsoon, and West Asia crisis. Tissue Culture business revenue declined by 10.7% YoY basis due to delayed sowing by farmers.
- EBITDA margin contracted by 220 bps, mainly attributable to lower fixed cost absorption on reduced volumes. The Company has largely passed on higher raw material prices to end customers, thereby limiting the margin impact at the gross level.

Plastic Division

- Overseas plastic business delivered strong performance, recording over 45% revenue growth. Domestic retail pipe demand was impacted due to delayed monsoon, postponement of purchases by customers due to uncertainty caused by West Asia crisis.
- EBITDA margin improved by 110 bps. India business maintained margins despite challenging demand conditions. Overseas business margins showed improvement.

Agro Processing Division

- Revenue growth was supported by incremental contributions from the beverage manufacturing and fruit pulp business in India. Overseas European operations also contributed to the revenue growth.
- Margins were impacted by higher freight and power costs. Overseas business margins improved on a YoY basis.

Overall

- Consolidated Revenue stood at same level on YoY basis and adjusted PAT remained positive.
- Cash from operations stood at 78% of EBITDA on a consolidated basis.
- Consolidated working capital cycle improved by 27 days compared to June-25
- Company is positive on recovery of business in second half of the financial year.

Capital Allocation

All figures in ₹ crs

Particulars	Consolidated			Standalone		
	30-Jun-26	31-Mar-26	30-Jun-25	30-Jun-26	31-Mar-26	30-Jun-25
Non current assets	6,367.8	6,363.9	6,024.4	4,521.5	4,522.1	4,567.2
Current assets	5,930.6	5,791.5	5,607.5	4,132.5	4,058.0	4,016.6
Non current liab.	319.7	352.0	300.3	125.2	123.6	109.7
Current liabilities	1,919.2	1,743.1	1,594.1	950.9	888.2	933.0
Capital employed	**10,059.5**	**10,060.3**	**9,737.4**	**7,577.9**	**7,568.3**	**7,541.2**
Net worth	6,168.3	6,158.7	6,072.1	5,143.8	5,158.3	5,138.2
Borrowings^	3,891.2	3,901.6	3,665.3	2,434.1	2,410.1	2,403.0
Sources of funds	**10,059.5**	**10,060.3**	**9,737.4**	**7,577.9**	**7,568.3**	**7,541.2**

^ Long Term and Working Capital

Consolidated Debt Profile - 30 Jun 2026

All figures in ₹ crs

Particulars	Outstanding	Outstanding	Repayment Schedule				
Long Term Debt	**31-Mar-26**	**30-Jun-26**	**FY27 [9M]**	**FY28**	**FY29**	**FY30**	**>FY31**
JISL - Term Loans/RBI Trade Relief	33.5	30.7	30.0	0.2	0.2	0.2	0.1
JISL - NCDs @0.01%	831.1	831.1	690.3	140.8	-	-	-
Plastic - Overseas	250.0	208.8	9.9	65.7	61.9	20.7	50.6
Food - Consolidated	537.6	517.2	143.8	226.7	54.9	12.8	79.0
Sub Total	**1,652.2**	**1,587.8**	**874.0**	**433.4**	**117.0**	**33.7**	**129.7**
Less: Impact of FV gain of 0.01% NCDs	(85.3)	(64.4)					
Reported Term Debt	**1,566.9**	**1,523.4**					
Working Capital (Fund Based)							
JISL, India	1,630.8	1,636.7					
Plastic - Overseas	84.0	114.8					
Food - Consolidated	619.9	616.3					
Total Working Capital	**2,334.7**	**2,367.8**					
Total Reported Debt	**3,901.6**	**3,891.2**					

Working Capital Cycle – Days Sales Outstanding (DSO)

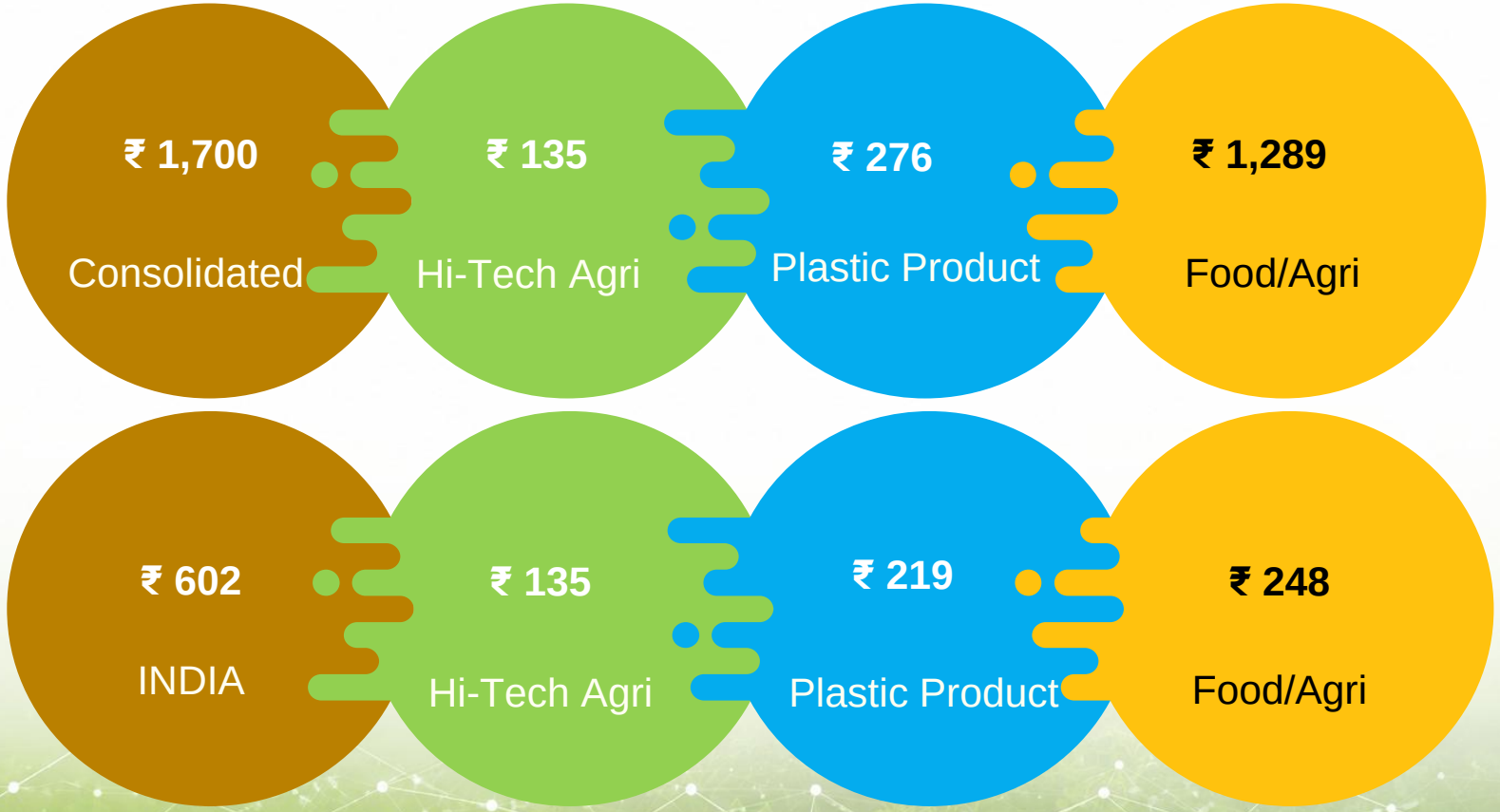
Consolidated	30 Jun 26 Inventory	AR	NWC	31 Mar 26 Inventory	AR	NWC	30 Jun 25 Inventory	AR	NWC
Hi-Tech Agri	149	223	316	129	217	300	157	249	335
Plastic	63	89	99	65	92	104	60	89	118
Agro/Food	165	63	122	160	67	136	173	68	164
Total	**127**	**127**	**183**	**119**	**130**	**186**	**131**	**139**	**210**

- Working capital cycle improved by 3 days sequentially, from 186 days (31-Mar-26) to 183 days (30-Jun-26). In absolute terms, a net working capital release of ~ ₹80 Cr, driven mainly by improvement in the Agro Processing business and partially in the Plastic business.
- Substantial improvement of 27 days on a YoY basis, from 210 days (30-Jun-25) to 183 days (30-Jun-26). In absolute terms, this represents a net working capital release of ~ ₹175 Cr, with improvement recorded across all divisions.

Standalone	30 Jun 26 Inventory	AR	NWC	31 Mar 26 Inventory	AR	NWC	30 Jun 25 Inventory	AR	NWC
Hi-Tech Agri	150	264	357	129	251	334	161	285	382
Plastic	64	130	137	65	123	137	60	132	153
Total	**121**	**219**	**283**	**107**	**208**	**267**	**123**	**228**	**296**

Order Book Position

All figures in ₹ crs



This Order book does not include orders received from retail channel in regular course of business.

Management Commentary

"Leave this world better than you found it." – Shri. Bhavarlal H Jain

Q1 FY27 saw consolidated revenues remain broadly steady year-on-year, supported by strong performance from our Agro Processing business and overseas Plastic operations. The quarter was shaped by volatility in polymer prices and the timing of the monsoon, which led to some customer purchases in the domestic pipe and drip businesses moving into subsequent periods. Encouragingly, business momentum improved progressively through May and June and we were successful in passing on higher costs of raw materials.

The outlook ahead is positive. Polymer prices are stabilising and improved rainfall is expected to strengthen agricultural demand in the coming months.

We remain confident of delivering double-digit revenue growth in FY27 and reiterate our EBITDA margin guidance of around 14% on a standalone basis and 12.5% on a consolidated basis. With demand conditions improving, we expect a significantly stronger performance in second half and remain firmly on track to deliver our full-year objectives subject to stability in geopolitical events.

Anil Jain
Vice Chairman & Managing Director

News

Jain Irrigation Systems Ltd. Commissions Industrial-Scale High-Tech Biochar Facility Among the World's Largest Single-Unit Biochar Reactors

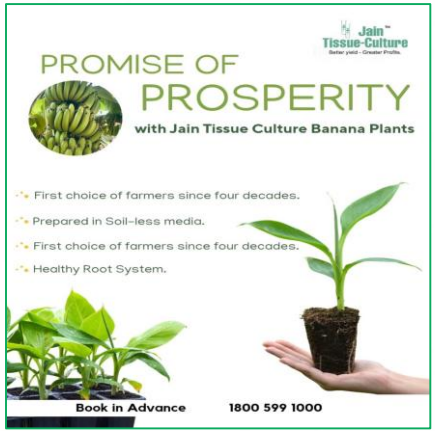
JISL's high-tech industrial-scale biochar facility in Jalgaon, Maharashtra, among the world's largest single-unit biochar reactors, processes ~20,000 tonnes of agricultural and fruit residue annually, building a farm-to-soil circular economy for rural India.

02 June 2026, JISL, the world's largest micro-irrigation systems provider and a global leader in sustainable agriculture - has commissioned a ~20,000 tonne/annum high-tech industrial-scale biochar facility along with its partners in Jalgaon, Maharashtra, advancing climate-smart agriculture, circular manufacturing, and engineered carbon removal at commercial scale. JISL has worked with global experts in the field to design and implement this pioneering project.

Click here for more

CAPACITY	THROUGHPUT	CARBON REMOVAL
50+ TPD	~20,000 t/yr	Durable CDR
World-scale single-unit reactor	Crop & fruit residue processed	Verified credits via Puro.earth
GLOBAL RANK	**JAIN'S REACH**	**MODEL**
World's Largest	10M+ Farmers	Farm-to-Soil
Single-unit biochar reactors	Across 120+ countries	First of multiple planned reactors

Our Gallery


Jain Tissue-Culture
PROMISE OF PROSPERITY
with Jain Tissue Culture Banana Plants
First choice of farmers since four decades.
Prepared in Soil-less media.
First choice of farmers since four decades.
Healthy Root System.
Book in Advance
1800 599 1000

Jain Tissue-Culture
STRAWBERRY
Jain Tissue Culture Plants
Top-notch quality
Disease-free plants
Produce more Tillers
More bountiful yields!
Book in Advance 1800 599 1000

Genetically pure, disease & pest free tubers
Accelerated growth after field planting
Higher yield with Best quality
For Booking
1800 599 1000

Jain Grafting
Custard Apple
High Pulp to Seed Ratio
Also available in Seedlings
Disease Free plants
High Yield with Superior Quality
1800 599 1000
www.jains.com

Jain Grafting
Jain UHDP
Mango
Jain Pioneered UHDP in the country.
Regular Pruning renders trees at manageable heights.
Higher Yield with Disease Free Plants.
For Booking
1800 599 1000

जैन ग्राफ्टलिंग
ग्राफ्टलिंग
जैन स्वीट ऑरेंज
अनुवांशिक शुद्ध, सुदृढ़ एवं रोगमुक्त पौधे
उत्पादन में लगातार बढ़ोतरी
उत्कृष्ट फल गुणवत्ता
स्वस्थ ग्राफ्ट, सुखद फल!
बुकिंग के लिए
1800 599 1000

Jain Tissue-Culture
Better Yield-Greater Profits.
High Yield Pepper Starts Here
Jain Tissue-Culture
Black Pepper Plants
Varieties Available:
Panniyur - 1 (from March 2026).
Chandra - (from September 2026).
Salient Features:
Gol accredited Lab tested and Certified Virus free plants
Hardened in bio-fortified soil less media ensuring better field establishment.
Authentic mother-plant source (ICAR-IISR Licensee).
Enhanced performance under Precision Farming practices.
Agronomical support on demand.
Bookings Open
+91 94227 75949

PAPAYA
Jain Seedling
For Booking
1800 599 1000

Our Gallery

Corrosion-Free Strength for Lifelong Performance.
Jain Pipes
Your Lifeline to Prosperity
Jain PVC
Sure-Loc Plus™
Column Pipe
A high-strength, leak-proof uPVC piping system designed for efficient and reliable submersible pumping with easy installation and long service life.
+91 94227 75949

Engineered to
RESIST
COLLAPSE.
Designed to
DELIVER.
Jain Pipes
Your Lifeline to Prosperity
Jain PVC
Well Casing
& Screen Pipes
+91 94227 75949

Jain Irrigation Systems Ltd.
Small Ideas. Big Revolutions.
Jain PVC
Ball Valves* – DU
Jain
Super Flow
Screen L Filter
Jain PVC
Elbow 90°
Jain uPVC
ASTM
End Cap
Jain PVC
Pressure Pipes
* Socketed Solvent Cement Joint
Jain PVC
Combination
Female Threaded
Adaptor
Jain uPVC
ASTM Pipes

Precision Threads.
Powerful Performance.
Jain Pipes
Your Lifeline to Prosperity
Jain PVC
Thread Loc Plus™
Column Pipe
A high-strength threaded uPVC piping system designed for secure joints, efficient pumping, and long-lasting performance in submersible applications.
+91 94227 75949

Jain Pipes
Your Lifeline to Prosperity
Jain PVC
Check
Valves
Sizes (mm):
20, 25, 32, 40, 50, 63, 75, 90
Recommended in micro/drip irrigation systems as a safety valve to prevent the water hammer and to maintain water column in delivery pipe.
+91 94227 75949

Jain Casing Pipe
Your Lifeline to Prosperity
STRONG WELLS START
WITH STRONG PIPES!
Available from DN 1.25" to 24"
Suitable up to 450 meters depth
Excellent sand control
High collapse strength for easy well development
Standard: IS 12818; DIN 4925, ASTM D 1785
0257-2258011; 6600800; 1800 599 5000;
Email: jsl@jains.com Visit Website - www.jains.com

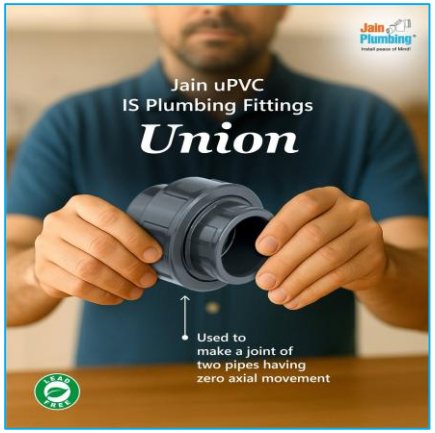
JAIN PE GAS
PIPES &
FITTINGS
Range: 16 mm to 630 mm
Standard: IS 14885; ISO 4437
B-SURE
GAS PIPE
Better B-Sure, Never Be Sorry !™
Applications
Natural Gas/ Vaporized LPG Conveyance and Distribution
Industrial Gases Distribution
Landfill & Leachate Gas Extraction and Conveyance
Bio Gas and Propane
0257-2258011; 6600800; 1800 599 5000;
Email: jsl@jains.com Visit Website - www.jains.com

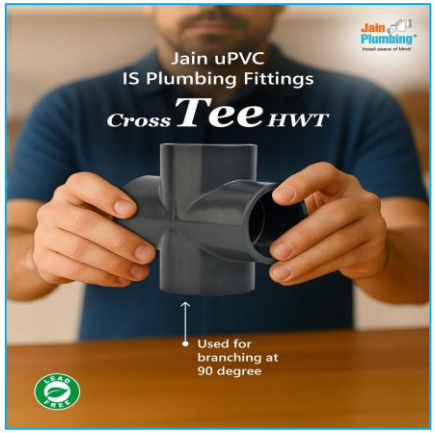
Jain Pipes
Your Lifeline to Prosperity
Jain PVC
Air Release
Valve
Sizes (mm):
20, 25, 32, 40, 50, 63, 75, 90
Recommended in micro/drip irrigation systems as a safety valve to remove entrapped air and to break the vacuum in the system.
+91 94227 75949

Our Gallery

Built Once.
Trusted for
50+ YEARS
Jain uPVC
ASTM Fittings
TANK CONNECTOR
(Threaded Type)
Used to connect a threaded tank outlet to a plain-ended pipe through a secure threaded joint.

Built Once.
Trusted for
50+ YEARS
Jain uPVC
ASTM Fittings
TANK CONNECTOR
(Solvent Type)
Used to connect a tank outlet or wall with a plain-ended pipe using solvent weld.


Jain uPVC
IS Plumbing Fittings
Union
Used to make a joint of two pipes having zero axial movement


Jain uPVC
IS Plumbing Fittings
Cross Tee HWT
Used for branching at 90 degree

Modern Bathrooms Begin with
Jain CPVC Pipes & Fittings
Range:
15 mm to 50 mm in CTS.
65 mm to 300 mm NB in IPS
+91 94227 75949

Engineered to Drain.
Built to Last.
Jain SWR Pipes & Fittings
Range:
40 to 315 mm
Standard:
IS-13592, IS 14735

Jain uPVC
Reclaim Water
Piping System Fittings
90° Elbow
Used for flow diversion by 90 degree
+91 94227 75949

ELBOW
BRASS INSERT
SCH 80 FITTINGS
ASTM D-2467 Standard
Used for Faucet & Transition Connections
Strong Brass Threading for Leak-Free Connection

Our Gallery

JFFFL Totapuri Mango
From Indian Orchards to Global Market
Jain Farm Fresh Foods Ltd.

JFFFL
Aseptic
Banana Puree
Pure, Fresh, and Versatile for Your Business
Culinary Usage
Bakery
Energy Bars
Smoothies and Beverages
Baby Food

IQF GUAVA
Exotic, Floral, Refreshing
Jain Farm Fresh Foods Ltd.

Dehydrated Ginger
in Every Form
Ground, Paste, and Bits

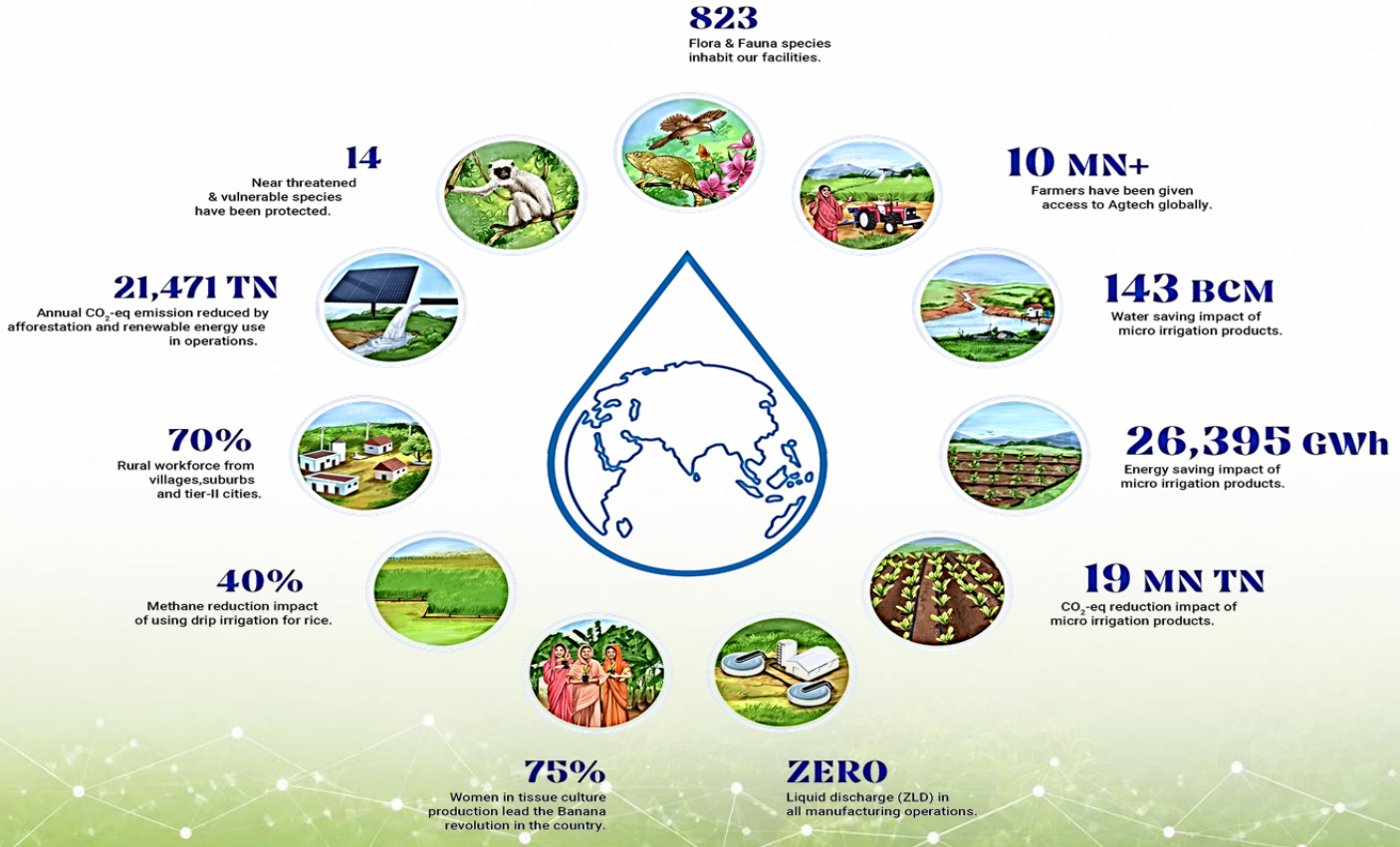
JFFFL Tomato
28° Brix Aseptic – Consistency You Can Trust
Jain Farm Fresh Foods Ltd.

JFFFL Dehydrated White Onion
Onion You Can Trust – Any Cut, Any Time
Diced
Flakes
Powder (Standard, Toasted, Ground)
Granulated
Kibbled
Large Chopped
Minced
Sliced
Small Chopped
Standard Chopped
Jain Farm Fresh Foods Ltd.

Designed for
Premium Beverage &
Dairy Manufacturing
Manufacturing Stability Advantages
Operational Performance Across Applications

JFFFL Green Chili Paste
Consistency with Authentic Heat
Jain Farm Fresh Foods Ltd.

ESG Impact


823
Flora & Fauna species inhabit our facilities.
14
Near threatened & vulnerable species have been protected.
10 MN+
Farmers have been given access to Agtech globally.
21,471 TN
Annual CO_2-eq emission reduced by afforestation and renewable energy use in operations.
143 BCM
Water saving impact of micro irrigation products.
70%
Rural workforce from villages,suburbs and tier-II cities.
26,395 GWh
Energy saving impact of micro irrigation products.
40%
Methane reduction impact of using drip irrigation for rice.
19 MN TN
CO_2-eq reduction impact of micro irrigation products.
75%
Women in tissue culture production lead the Banana revolution in the country.
ZERO
Liquid discharge (ZLD) in all manufacturing operations.

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Contact Us

Jain Irrigation Systems Ltd.

Small Ideas. Big Revolutions.®

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Let's meet on "Q1 FY27 Earnings Conference Call"

On Monday, 10th August, 2026 at 04:30 PM IST

Dial-in numbers

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