

- ▶ Those who dare to dream must have the courage to fall the resilience to rise and the perseverance to soar



Small Ideas. Big Revolutions.®

More Crop Per Drop®



# Investor Presentation Q2FY24

## 09 November 2023

“Leave this world  
better than you found it”

**Bhavarlal H. Jain (1937-2016)**  
Founder



# Contents

1	Company Overview
2	Business Verticals
3	Financial Performance
4	Revival and Way forward
5	Awards and Events
6	CSR Updates



# Company overview



# Company Snapshot

**1963**

Established

**19**

Manufacturing  
Plants globally

**9000+**

Associates  
Globally

**₹ 63.2Bn**

Consolidated Revenues^  
30<sup>th</sup> Sept, 2023

**4,000+**

Dealers & distributors

**126**

Countries reached through  
our Products and Services

**10 Mn+**

Farmers' lives have been  
touches globally

**₹ 8.5Bn**

Consolidated EBITDA^  
30<sup>th</sup> Sept, 2023

**#1**

Micro-irrigation company in  
India with highest revenue and  
SKUs

**#1**

In tissue culture production of banana and  
pomegranate globally with over 120 million  
plants per annum

Global leaders in Mango processing and Onion dehydration

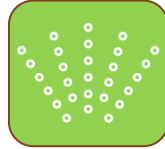
^ For trailing four quarters



# Touching lives in more than one way



DRIP  
IRRIGATION



SPRINKLER  
IRRIGATION



PRECISION  
FARMING



TISSUE  
CULTURE



RESOURCE  
TO ROOT



PVC PIPES &  
FITTINGS



PE PIPE &  
FITTINGS



PLUMBING  
SYSTEMS



DRINKING  
WATER SOLUTION



PLASTIC  
SHEETS



FRUIT  
PROCESSING



SPICES  
PROCESSING



DEHYDRATED  
PRODUCTS



IQF  
PRODUCTS



RENEWABLE  
ENERGY



# Business Verticals



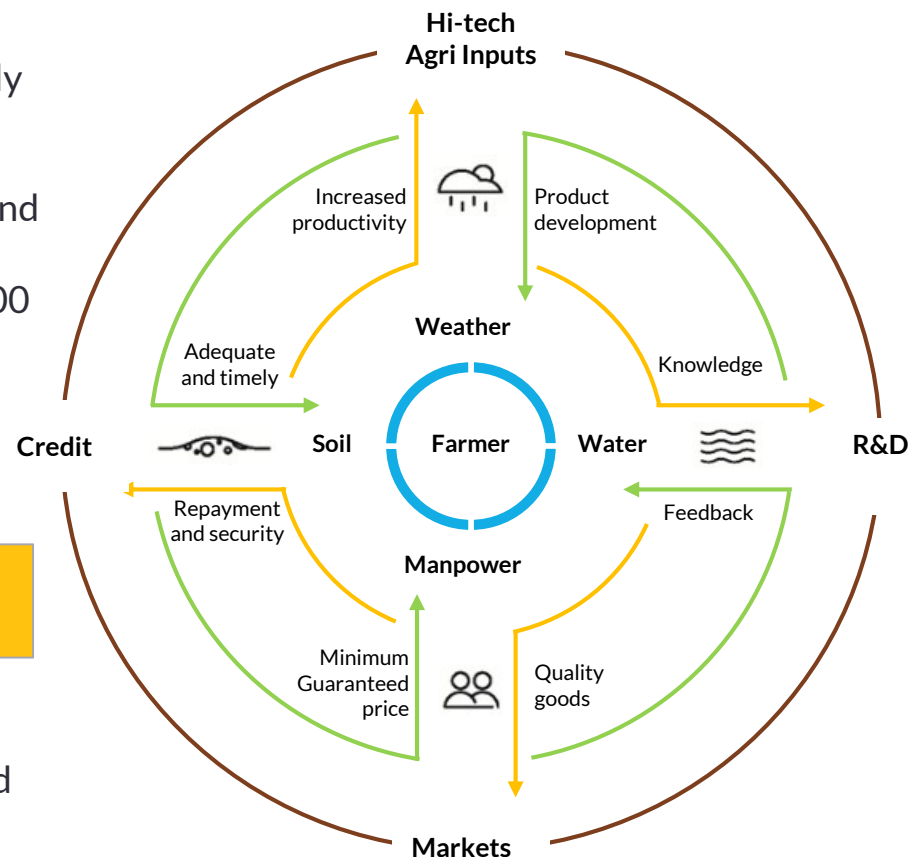
Well diversified business, technologically advanced product range and state of the art manufacturing facilities keeps us at the heart of customer needs

## Hi-Tech Agri

- ▶ Drip & Sprinkler Systems, Precision Farming Advisory including green & poly houses
- ▶ Large Tissue Culture plant capacity for Banana, Pomegranate, Sweet Orange and others
- ▶ Wide distribution presence – over 4,000 dealers / distributors
- ▶ World class manufacturing facilities
- ▶ Solution based approach
- ▶ Strong in-house R&D base

## Agro Processing

- ▶ Fruit pulps, concentrates, vegetable dehydrations, spice processing, etc.
- ▶ Global leaders in Mango processing and Onion dehydration
- ▶ Catering to top global food companies
- ▶ Manufacturing in India, UK, USA and Turkey



## Plastic

- ▶ PVC Pipes, fittings, Polyethylene Pipes Turnkey Projects, PVC Sheets
- ▶ Catering to Agricultural, Industrial & Infrastructural customer base
- ▶ Manufacturing primarily in India
- ▶ Forayed into urban markets by introducing plumbing systems
- ▶ Plastic Sheet manufacturing business in USA & UK to serve local customers

## Others

- ▶ Solar Thermal Products, Solar Photovoltaic Grid & Off-Grid Products
- ▶ Solar Power generation investments to reduce cost of power
- ▶ Agri R&D activities

# Business Overview and Product Portfolio

**Consolidated Revenue - ₹13.62 Bn & EBITDA ₹1.87 Bn (Q2FY24)**

**Standalone Revenue - ₹8.04 Bn  
EBITDA ₹1.11 Bn**

## Hi-tech Agri Input Products

- Micro Irrigation Systems
- Solar Agri Pump
- Integrated Irrigation Projects
- Tissue Culture Plants

## Plastic Products

- PVC Piping Products
- PE Piping Products
- Piping Projects
- Plastic Sheets

## Others

- Solar Thermal Products
- Solar Photovoltaic System
- Solar Power Pack
- Agri R&D Activities

**Food Standalone -  
Revenue ₹ 1.56 Bn  
& EBITDA ₹ 0.25 Bn**

## Agro Processing

- Fruits processing
- Onion and Vegetables dehydration Products
- Spice Processing
- Bio Gas

**Overseas Operation -  
Revenue ₹ 4.02 Bn & EBITDA ₹ 0.51 Bn**

**Plastic products  
Revenue ₹ 1.39 Bn  
EBITDA ₹ 0.23 Bn**

Plastic Sheets

**Agro Processing  
Revenue ₹ 2.63 Bn  
EBITDA ₹ 0.28 Bn**

Fruits processing

Spice Processing

**India Operation - ₹ 9.60 Bn & EBITDA ₹ 1.36 Bn**

Revenue numbers for Q2FY24 (net of intercompany transaction) 8

# Business Overview and Product Portfolio

**Consolidated Revenue - ₹30.63 Bn & EBITDA ₹4.14 Bn (H1FY24)**

**Standalone Revenue - ₹19.51 Bn  
EBITDA ₹2.68 Bn**

## Hi-tech Agri Input Products

- Micro Irrigation Systems
- Solar Agri Pump
- Integrated Irrigation Projects
- Tissue Culture Plants

## Plastic Products

- PVC Piping Products
- PE Piping Products
- Piping Projects
- Plastic Sheets

## Others

- Solar Thermal Products
- Solar Photovoltaic System
- Solar Power Pack
- Agri R&D Activities

**Food Standalone -  
Revenue ₹ 3.24 Bn  
& EBITDA ₹ 0.54 Bn**

## Agro Processing

- Fruits processing
- Onion and Vegetables dehydration Products
- Spice Processing
- Bio Gas

**Overseas Operation -  
Revenue ₹ 7.88 Bn & EBITDA ₹ 0.92 Bn**

**Plastic products  
Revenue ₹ 2.55 Bn  
EBITDA ₹ 0.37 Bn**

- Plastic Sheets

**Agro Processing  
Revenue ₹ 5.33 Bn  
EBITDA ₹ 0.55 Bn**

- Fruits processing
- Spice Processing

**India Operation- ₹ 22.75 Bn & EBITDA ₹ 3.22 Bn**

Revenue numbers for H1FY24 (net of intercompany transaction)



# Production Facilities – India



**Jain Plastic Park**  
Jalgaon (Maharashtra)  
Micro Irrigation,  
Plastic Piping & Sheet



**Jain Agri Park**  
Jalgaon (Maharashtra)  
Agri R&D - Tissue  
Culture Lab



**Jain Food Park**  
Jalgaon (Maharashtra)  
Fruit Processing



**Jain Food Park**  
Jalgaon (Maharashtra)  
Onion & Vegetable  
Dehydration



**Jain Energy Park**  
Jalgaon (Maharashtra)  
Solar & BioGas



**Jain Plastic Park**  
Kurnool, AP  
Micro Irrigation and  
Plastic Piping



**Jain Food Park**  
Vadodara (Gujarat)  
Onion & Vegetable  
Dehydration



**Jain Plastic Park**  
Hyderabad (Telangana)  
Plastic Piping



**Jain Food Park-I**  
Chittoor (AP)  
Fruit Processing



**Jain Food Park-II**  
Chittoor (AP)  
Fruit Processing



**Jain Agri Park**  
Coimbatore (TN)  
R&D Farm / Food  
Processing/ TC  
Hardening



**Jain Plastic Park**  
Alwar (Rajasthan)  
Plastic Piping Plant,  
Solar and PFS



# Production Facilities – Overseas



**Jain Farm Fresh, Turkey**  
Food Processing



**SQF Ltd. UK**  
Food Processing



**Jain Farm Fresh Food Inc. USA**  
Food Processing



**Innovafood N.V. Belgium**  
Food Processing



**Ex-Cel Plastics Ltd. Ireland**  
Plastic Sheet



**NIP UK**  
Plastic Sheet



**Nucedar Mills, USA**  
Plastic Sheet

3

## Financial Performance



# Financial Performance – Standalone

All figures in ₹ Million

Particulars	Q2FY24	Q2Y23	YoY change	H1FY24	H1FY23	YoY change
<b>Revenue</b>	<b>8045</b>	<b>6028</b>	<b>↑33.5%</b>	<b>19506</b>	<b>14645</b>	<b>↑33.2%</b>
Hi-Tech	4895	4122	↑18.8%	10274	9635	↑6.6%
Plastic	3116	1860	↑67.5%	9158	4836	↑89.3%
Other	34	46	--	74	174	--
<b>EBITDA</b>	<b>1109</b>	<b>766</b>	<b>↑44.9%</b>	<b>2683</b>	<b>1863</b>	<b>↑44.0%</b>
Hi-Tech	796	702	↑13.4%	1745	1658	↑5.3%
Plastic	307	44	↑594.4%	971	116	↑740.4%
Other	7	20	--	-33	89	--
<b>Margin</b>	<b>↑13.8%</b>	<b>12.7%</b>		<b>↑13.8%</b>	<b>12.7%</b>	
Hi-Tech	16.3%	17.0%		17.0%	17.2%	
Plastic	↑9.8%	2.4%		↑10.6%	2.4%	
Other	--	--		--	--	
<b>PAT</b>	<b>24</b>	<b>-123</b>	<b>↑119.7%</b>	<b>286</b>	<b>-178</b>	<b>↑260.8%</b>
<b>Cash PAT</b>	<b>399</b>	<b>251</b>	<b>↑59.0%</b>	<b>1034</b>	<b>570</b>	<b>↑81.3%</b>

# Q2 Financial Highlights - Standalone

All figures in ₹ Million

↑ **Revenue Increase**  
₹ 2,017 Mn  
33.5%

Overall revenue growth of 33.5% is due to strong demand from retail and institutional market for PE Pipes

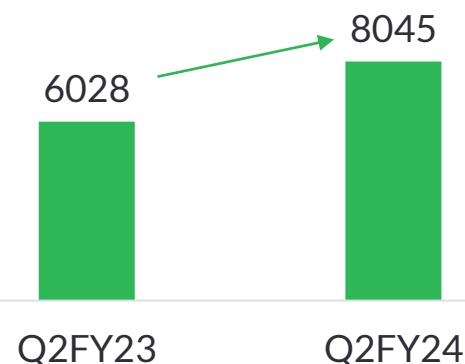
↑ **EBIDTA Increase**  
₹ 344 Mn  
44.9%

With rationalization of input costs and better absorption of fixed costs, the EBIDTA margin has improved by 110 basis point during Q2FY24 on yoy basis

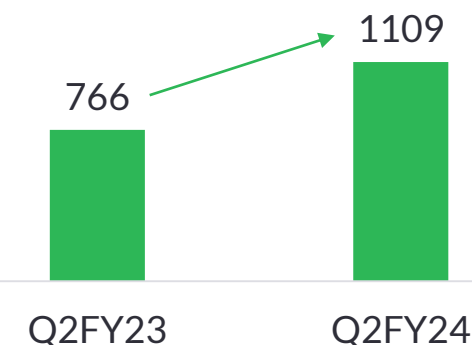
↓ **Net Debt Reduction**  
₹ 2,907 Mn

The Company has repaid long term debt ₹ 464 mn during the quarter. However, with reversal of interest on NCD ₹ 156 mn on account of FV accounting as per IndAS, the net reduction is ₹ 308 mn during the quarter

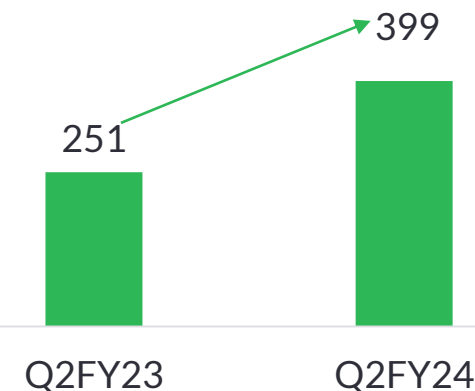
## Revenue



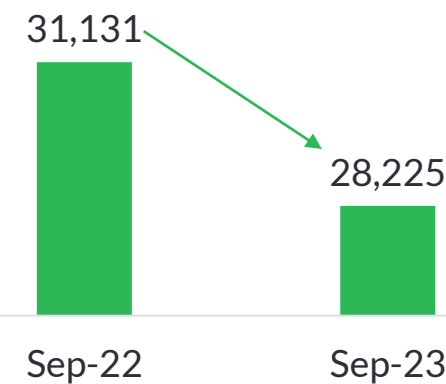
## EBITDA



## Cash PAT



## Net Debt\*



\* Excludes the impact of FV gain on 0.01% NCD



# H1 Financial Highlights - Standalone

All figures in ₹ Million

↑  
**Revenue Increase**  
₹ 4,860 Mn  
33.2%

Overall revenue growth of 33.2% is due to strong demand from retail and institutional market for plastic division

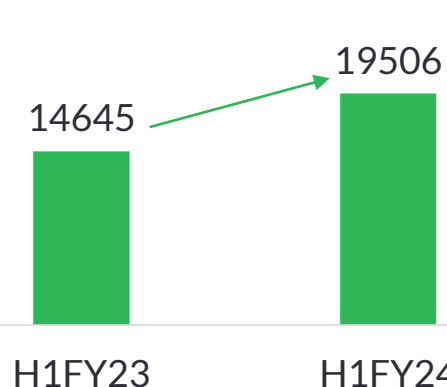
↑  
**EBIDTA Increase**  
₹ 820 Mn  
44.0%

EBIDTA margin has improved by 110 basis point during H1FY24 on yoy basis

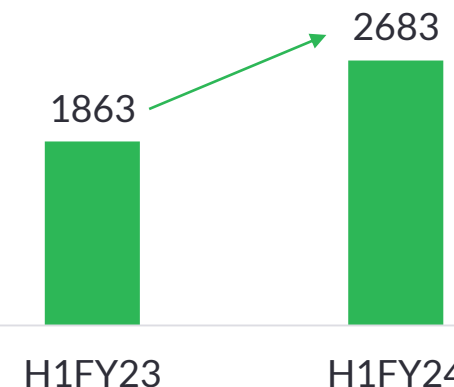
↓  
**Net Debt Reduction**  
₹ 1,961 Mn

The Company has repaid long term debt ₹ 2,158 mn during the first half. However, with reversal of interest on NCD ₹ 316 mn on account of FV accounting as per IndAS, the net reduction is ₹ 1,842 mn during the quarter

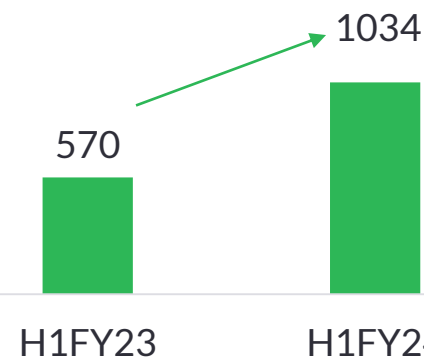
## Revenue



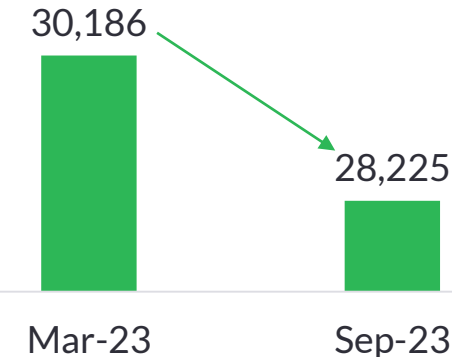
## EBITDA



## Cash PAT



## Net Debt\*



\* Excludes the impact of FV gain on 0.01% NCD

# Segment Reporting - Standalone

All figures in ₹ Million

YoY Revenue

## Hi-Tech Agri

Q2 ↑ + 18.8%

Quarterly growth is driven by MIS retail & Tissue Culture business

H1 ↑ + 6.6%

Half yearly growth is driven by strong demand from the retail segment of micro irrigation & Tissue Culture business

YoY Revenue

## Plastic

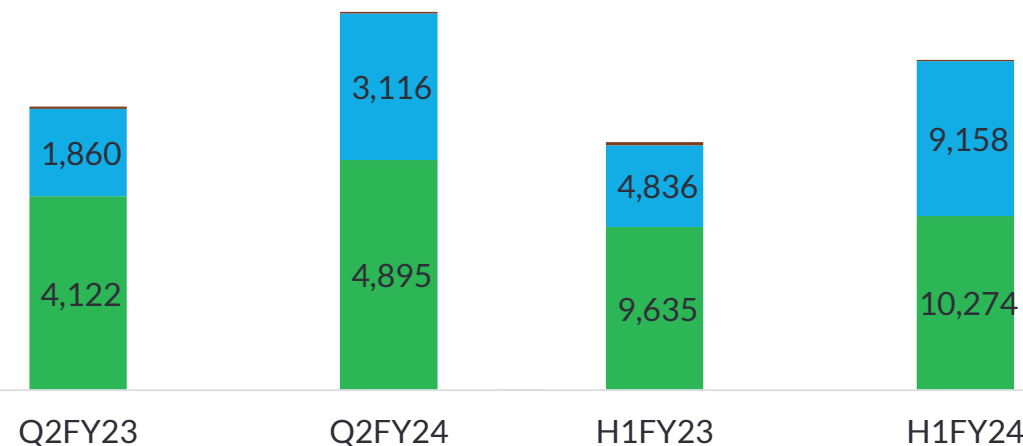
Q2 ↑ + 67.5%

The growth is driven by significant growth in PE Pipes and growth in PVC Pipes & PVC Sheet

H1 ↑ + 89.3%

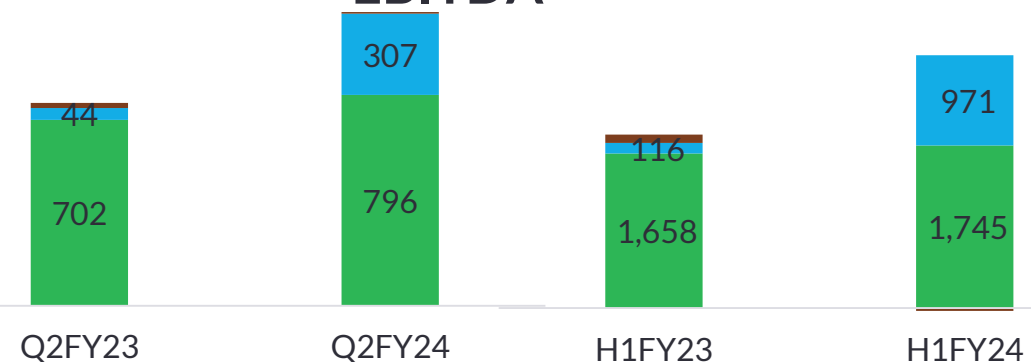
On a half yearly basis, the plastic segment sales grew 89.3% on the back of significant growth of PE Pipe and growth in PVC Pipe retail sale

## Revenue



■ Hi-Tech Agri ■ Plastic ■ Others

## EBITDA



■ Hi-Tech Agri ■ Plastic ■ Others

# Financial Performance - Consolidated

All figures in ₹ Million

Particulars	Q2FY24	Q2FY23^	YoY change	H1 FY24	H1 FY23^	YoY change
Revenue	13,619	10,820	↑25.9%	30,630	24,981	↑22.6%
Hi-Tech	4,916	4,117	↑19.4%	10,282	9,651	↑6.5%
Plastic	4,494	3,032	↑48.2%	11,716	7,210	↑62.5%
Agro Processing	4,177	3,627	↑15.2%	8,563	7,952	↑7.7%
Other	32	44	--	69	168	--
EBITDA	1,871	1,197	↑56.3%	4,142	3,001	↑38.0%
Hi-Tech	810	684	↑18.4%	1,760	1,641	↑7.3%
Plastic	525	132	↑297.7%	1,335	305	↑337.7%
Agro Processing	531	374	42.0%	1,094	1,010	↑8.3%
Other	5	7	--	-47	45	--
Margin	↑13.7%	11.1%		↑13.5%	12.0%	
Hi-Tech	16.5%	16.6%		17.1%	17.0%	
Plastic	↑11.7%	4.4%		↑11.4%	4.2%	
Agro Processing	↑12.7%	10.3%		12.8%	12.7%	
Other	15.6%	15.9%		-68.1%	26.8%	
PAT	83	-195	↑142.6%	449	-77	↑683.1%
Cash PAT	678	388	↑74.7%	1,634	1,087	↑50.3%

^ Results from Continuing operations

# Q2 Financial Highlights - Consolidated

All figures in ₹ Million

↑  
**Revenue Increase**  
₹ 2,799 Mn  
25.9%

Overall revenue growth of 25.9% is due good growth across all division mainly strong demand from retail market and institutional market for plastic division

↑  
**EBITDA Increase**  
₹ 674 Mn  
56.3%

With rationalization of input costs, higher capacity utilization and better absorption of fixed costs the cash EBITDA margin has improved by 268 basis points on yoy basis

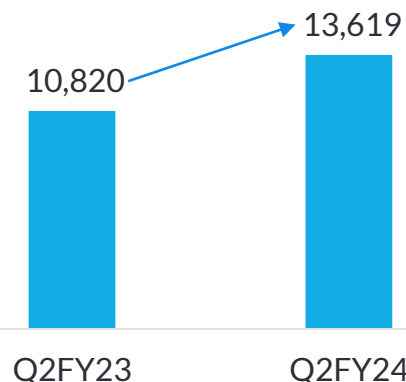
↑  
**Cash PAT Increase**  
₹ 290 Mn

Cash profitability has improved by 75% during Q2FY24

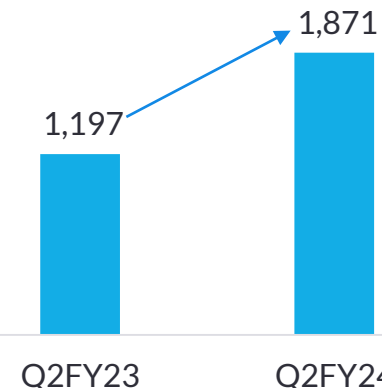
↓  
**Net Debt Reduction**  
₹ 28.96 Bn

The substantial reduction in net debt is due to the discontinued overseas irrigation business.

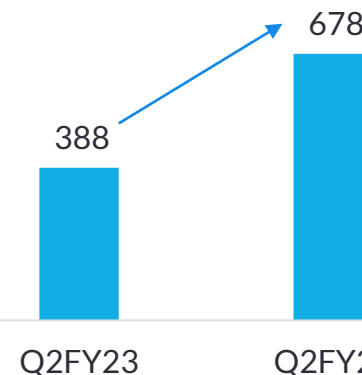
## Revenue



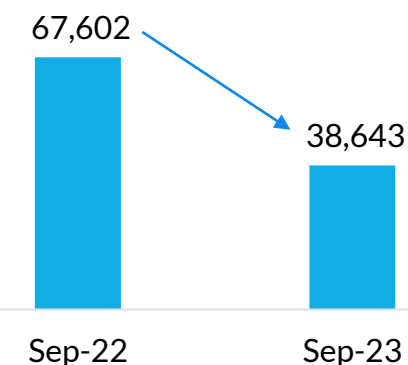
## EBITDA



## Cash PAT



## Net Debt\*



\* Excludes the impact of FV gain on 0.01% NCD

# H1 Financial Highlights - Consolidated

All figures in ₹ Million

↑  
**Revenue Increase**  
₹ 5,649 Mn  
22.6%

Overall revenue growth of 22.6% is due to strong demand from retail market and institutional market for plastic division

↑  
**EBITDA Increase**  
₹ 1,141 Mn

With rationalization of input costs, higher capacity utilization and better absorption of fixed costs the cash EBITDA margin has improved by 151 basis points on yoy basis

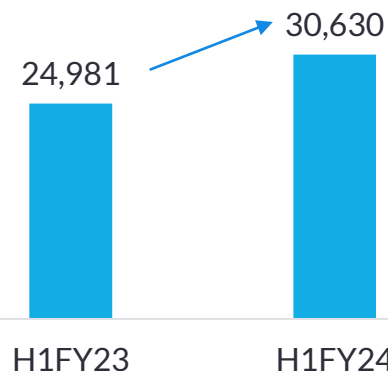
↑  
**Cash PAT Increase**  
₹ 547 Mn

Cash profitability has improved by 50% during H1FY24

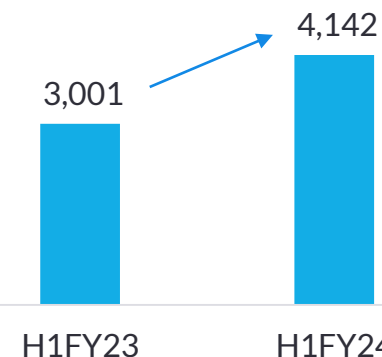
↓  
**Net Debt Reduction**  
₹ 0.67 Bn

The Company has repaid long term debt of ₹ 1,607 mn (on net basis) during the first half.

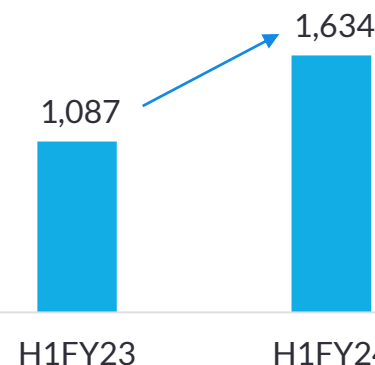
## Revenue



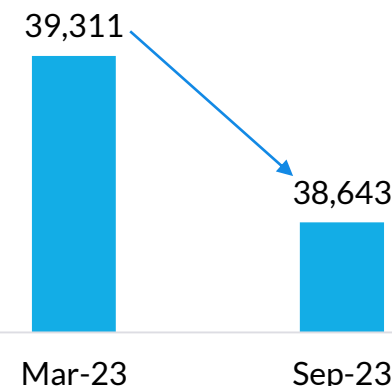
## EBITDA



## Cash PAT



## Net Debt\*



\* Excludes the impact of FV gain on 0.01% NCD



# Segment Reporting – Consolidated

YoY Revenue

## Hi-Tech Agri

Q2 ↑ + 19.4%  
H1 ↑ + 6.5%

Quarterly growth is driven by MIS retail business & Tissue Culture business

Half yearly growth is driven by strong demand from the retail segment of micro irrigation & Tissue Culture business

YoY Revenue

## Plastic

Q2 ↑ + 48.2%  
H1 ↑ + 62.5%

The growth is driven by significant growth in PE Pipes and growth in PVC Pipes & PVC Sheet

On a half yearly basis, the plastic segment sales grew 62.5% on the back of significant growth of PE Pipe and PVC Pipe retail business in India. Overseas plastic business has also grown by 15% on yoy basis.

YoY Revenue

## Food/ Agro

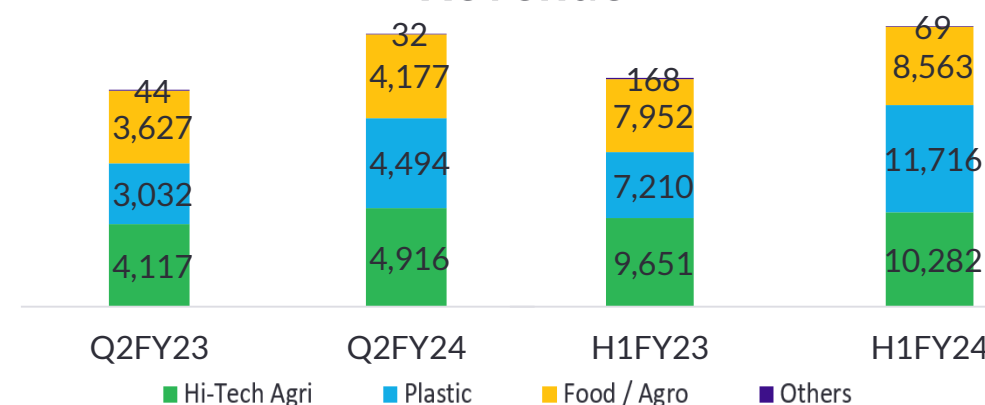
Q2 ↑ + 15.2%  
H1 ↑ + 7.7%

The fruit processing division in India has grown by 50.9% mainly in domestic market and Export markets also saw good growth in Q2. Overseas Agro division grew by 7.1%.

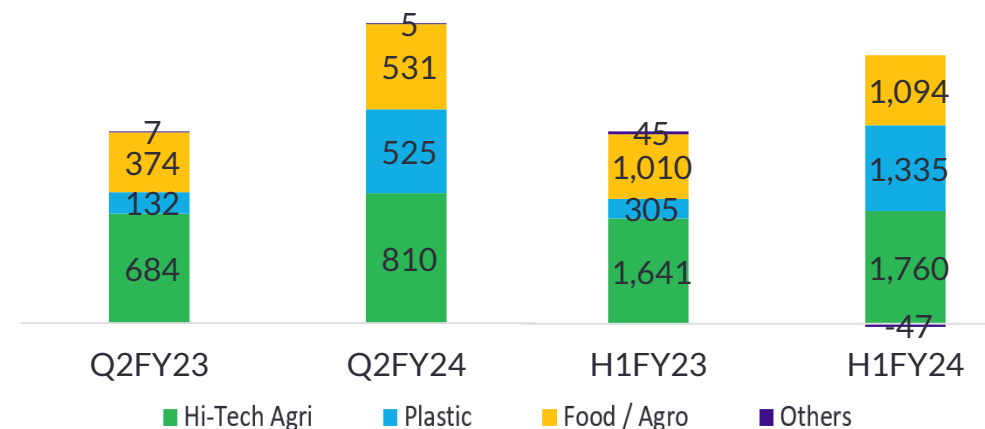
During Half year, the vegetable dehydration division in India has grown by 10.6%. Overseas Agro division grew by 9.6%.

All figures in ₹ Million

## Revenue



## EBITDA



# Financial Performance

All figures in ₹ Million

	Standalone			Consolidated		
Particulars	30-Sept-23	30-June-23	30-Sept-22	30-Sep-23	30-Jun-23	30-Sep-22
Non current assets	44,493	44,514	45,026	56,884	56,691	60,917
Current assets	39,278	38,129	37,252	55,503	54,187	64,564
Non current liabilities	343	351	1,267	1,678	1,561	3,092
Current liabilities	9,948	9,357	8,012	17,233	16,938	19,799
<b>Capital employed</b>	<b>73,480</b>	<b>72,934</b>	<b>72,999</b>	<b>93,477</b>	<b>92,379</b>	<b>102,590</b>
Net worth	47,572	46,618	45,359	56,838	55,726	36,911
Borrowings	25,908	26,316	27,641	36,639	36,653	65,679
<b>Sources of funds</b>	<b>73,480</b>	<b>72,934</b>	<b>72,999</b>	<b>93,477</b>	<b>92,379</b>	<b>102,590</b>

# Working Capital Cycle - DSO

All figures in days (DSO)

30 Sep 23

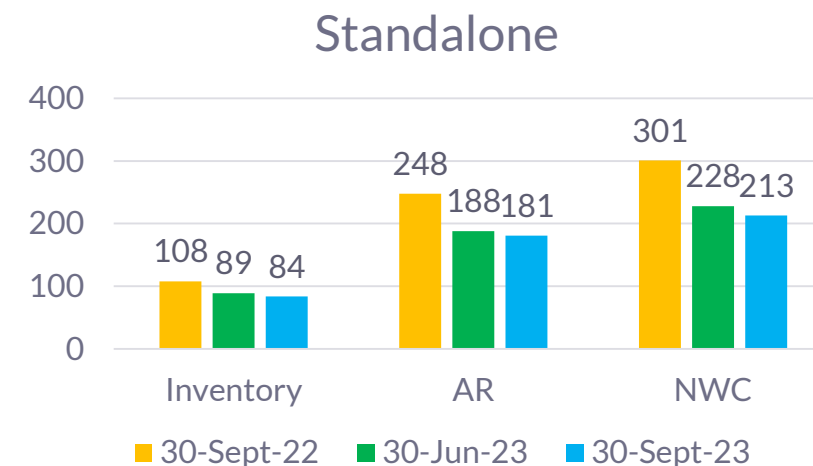
30 Jun 23

30 Sep 22 ^

Standalone	Inventory	AR	NWC
Hi-Tech Agri	110	245	269
Plastic	45	94	127
<b>Total</b>	<b>84</b>	<b>181</b>	<b>213</b>

Inventory	AR	NWC
116	246	287
47	101	134
<b>89</b>	<b>188</b>	<b>228</b>

Inventory	AR	NWC
126	293	365
58	154	157
<b>108</b>	<b>248</b>	<b>301</b>

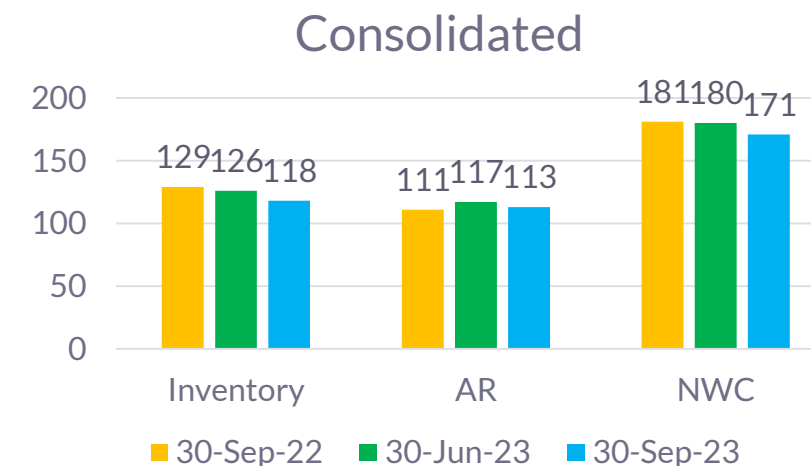


Continuous improvement in WC capital with better WC management

Consolidated	Inventory	AR	NWC
Hi-Tech Agri	108	194*	218
Plastic	51	69	102
Agro/Food	214	56	184
<b>Total</b>	<b>118</b>	<b>113</b>	<b>171</b>

Inventory	AR	NWC
115	196*	237
50	75	107
234	55	184
<b>126</b>	<b>117</b>	<b>180</b>

Inventory	AR	NWC
112	135	202
56	95	105
239	56	179
<b>129</b>	<b>111</b>	<b>181</b>



\* (i.e. excludes AR from discontinued operations)

Consolidated numbers for 30-Sep-22 includes current assets and liability of discontinued operations Accordingly, the numbers are not comparable with corresponding Jun 2023 & Sept 2023.

# Standalone Debt Profile as on 30 September 2023

All figures in ₹ million

Particulars Long Term Debt	Outstanding		Repayment Schedule				
	31 Mar 23	30 Sep 23	H2FY24	FY25	FY26	FY27	FY28
TL (incl ECB)	3,751	2,750	554	1,157	1,039	-	-
FITLs (incl ECB)	2,141	1,898	323	770	805	-	-
NCDs @0.01% (incl ECB)	9,515	8,553	-	-	-	7,233	1,320
<b>Sub Total</b>	<b>15,407</b>	<b>13,201</b>	<b>877</b>	<b>1,927</b>	<b>1,844</b>	<b>7,233</b>	<b>1,320</b>
Fund Based Working Capital	14,980	14,955	-	-	-	-	-
Inter Corporate Deposit	484	495	-	-	-	-	-
<b>Total Debt</b>	<b>30,871</b>	<b>28,651</b>					
Less: Impact of FV gain of 0.01% NCDs	(3,500)	(2,743)					
<b>Reported Debt</b>	<b>27,371</b>	<b>25,908</b>					

4

Way Forward







**World's No. 1  
Hi-Tech Plant Factory  
presents  
JAIN BANANA**

Variety- Grand Nain

**Jain Tissue-Culture**  
Better yield - Greater Profits

**JAIN HI-TECH PLANT FACTORY**  
Better Yield - Greater Profits

@betteryieldsgreaterprofit



**SmartClean**  
Automatic Screen Filter

**JUMBO FILTER**

**Safe Guard  
of Irrigation  
System**

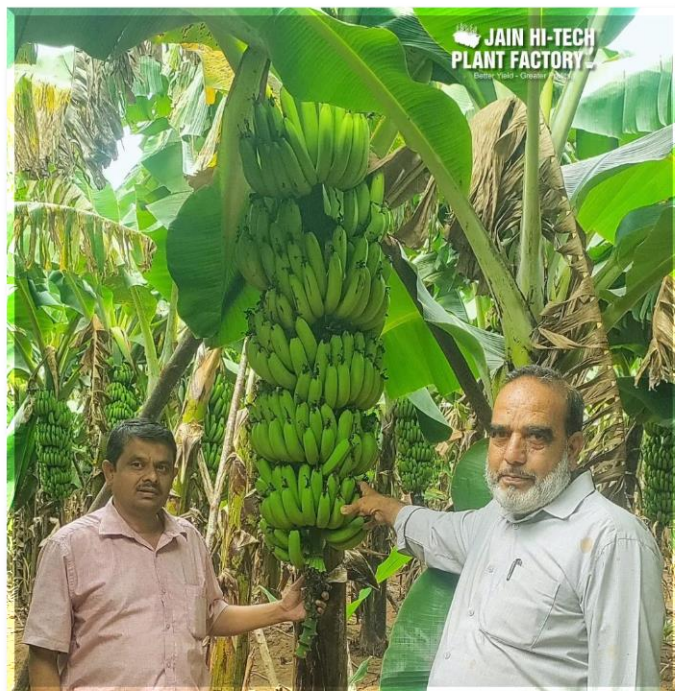


**Jain Plumbing**  
Install peace of Mind!

**Durability**  
50+ Years

**Excellent Earth  
Load bearing  
strength**

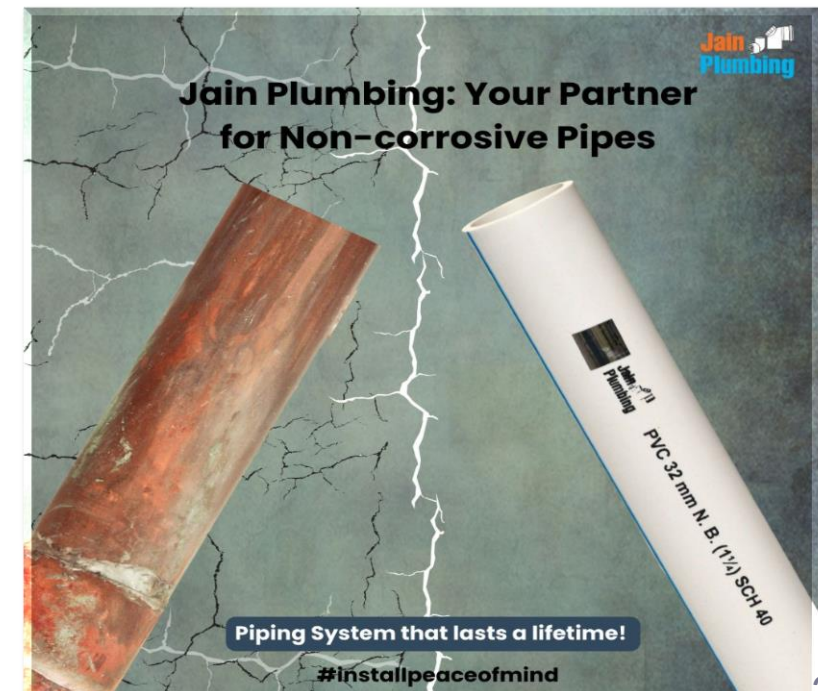
**DWC PIPES FOR NON-PRESSURE DRAINAGE  
AND SEWERAGE**



**JAIN HI-TECH PLANT FACTORY**  
Better Yield - Greater Profits



**Jain Pipes**



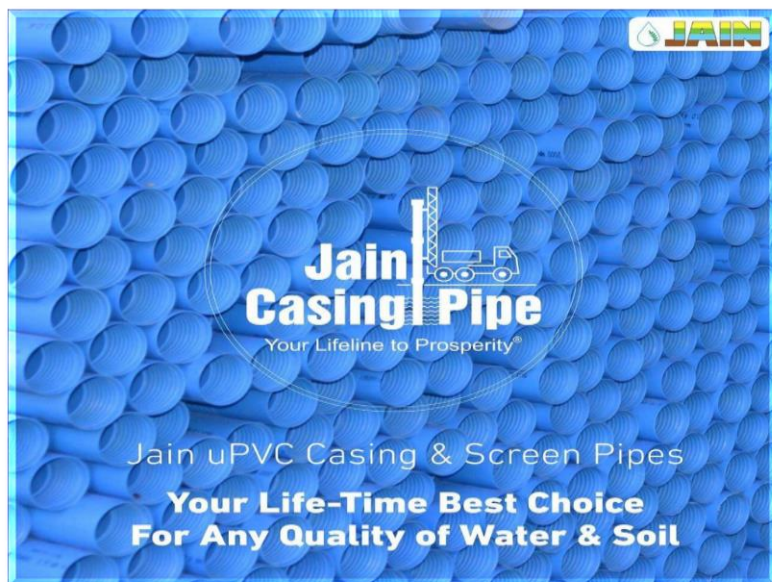
**Jain Plumbing: Your Partner  
for Non-corrosive Pipes**

**Piping System that lasts a lifetime!**

**#installpeaceofmind**


PVC 32 mm N. B. (1 1/2") SCH 40





**Jain Casing Pipe**  
Your Lifeline to Prosperity™

Jain uPVC Casing & Screen Pipes  
**Your Life-Time Best Choice  
For Any Quality of Water & Soil**



**Jain Plumbing Pipes:**  
**The Passage for Clean Water**

**LEAD FREE**

Safe for drinking water

Corrosion Resistance

**Jain Plumbing**  
Install peace of Mind!



**Jain Hi-Tech Plant Factory**  
Presents  
**PAPAYA SEEDLINGS**

Disease-Free Plants

Taiwan 786 (Red Lady) Variety

DM to know more  
@betteryields\_greaterprofit



**Drip Tape®**  
Cap Loc Fittings

**Tape Lock Provision**  
Special Cap provided to lock the thin wall thickness tube

**Additional Front Barb**  
Additional front start barb provided to hold the tube



Install Peace of Mind

**Jain Plumbing**

Excellent Earth Load bearing strength

Economical

Easy to install

**"Designed for efficient wastewater and sewerage management"**



**Acurain**  
**5022 SD U**

## Future growth areas...

- The company continue to focus on retail business and supply contracts which will help to improve working capital cycle.
- The company is working to increase its dealers network in states like UP, WB and North East to have a better growth in retail business.
- The company continue to innovate and introduce new products in waste water, non- pressure drainage, sewerage handling s for higher efficiency, large filters for agriculture applications.
- Another area identified for growth is plumbing business mainly CPVC and UPVC pipes and pipe fittings where the Company is having marginal presence.
- Along with Banana few more other tissue culture plants like pomegranate, coffee will help to have pull factor for MIS/SIS business. The company has increased tissue culture capacity to meet growing demand. Focus is also on papaya and onion seedling under Hi Tech plant factory business.



# Management Commentary

*“Leave this world better than you found it.” – Bhavarlal H Jain*

The Company’s strategy to focus on retail business by reducing project business is helping to achieve better growth, cash flow and profitability without any additional working capital support.

As per IMD report overall rainfall for monsoon season 2023 was 94% of its long period average and it was spread reasonably well across India. Historically, 2QFY24 is softer in terms of sales revenue due to rainy season and lower activity. However, the Company witnessed 33% growth in revenue and 45% growth in EBITDA on YoY basis with better demand in Plastic business coupled with good demand under JJM, gaining market share in MIS, Pipes, TC and also food business in India and abroad.

Strong volume growth in domestic business and good performance across subsidiaries helped the Company to post 26% growth in Revenue and 56% growth in EBITDA on Consolidated basis during 2QFY24 on YoY basis.

The Company is committed to reduce its overall debt, improving working capital cycle in terms of DSO and margins while managing the growth. The Company continues to focus on its product innovation, sustainable environmental solution to farmers and retail business by expanding its dealers network across India. We expect continued positive momentum in the second half of the current fiscal.



# Order Book Position

## Standalone

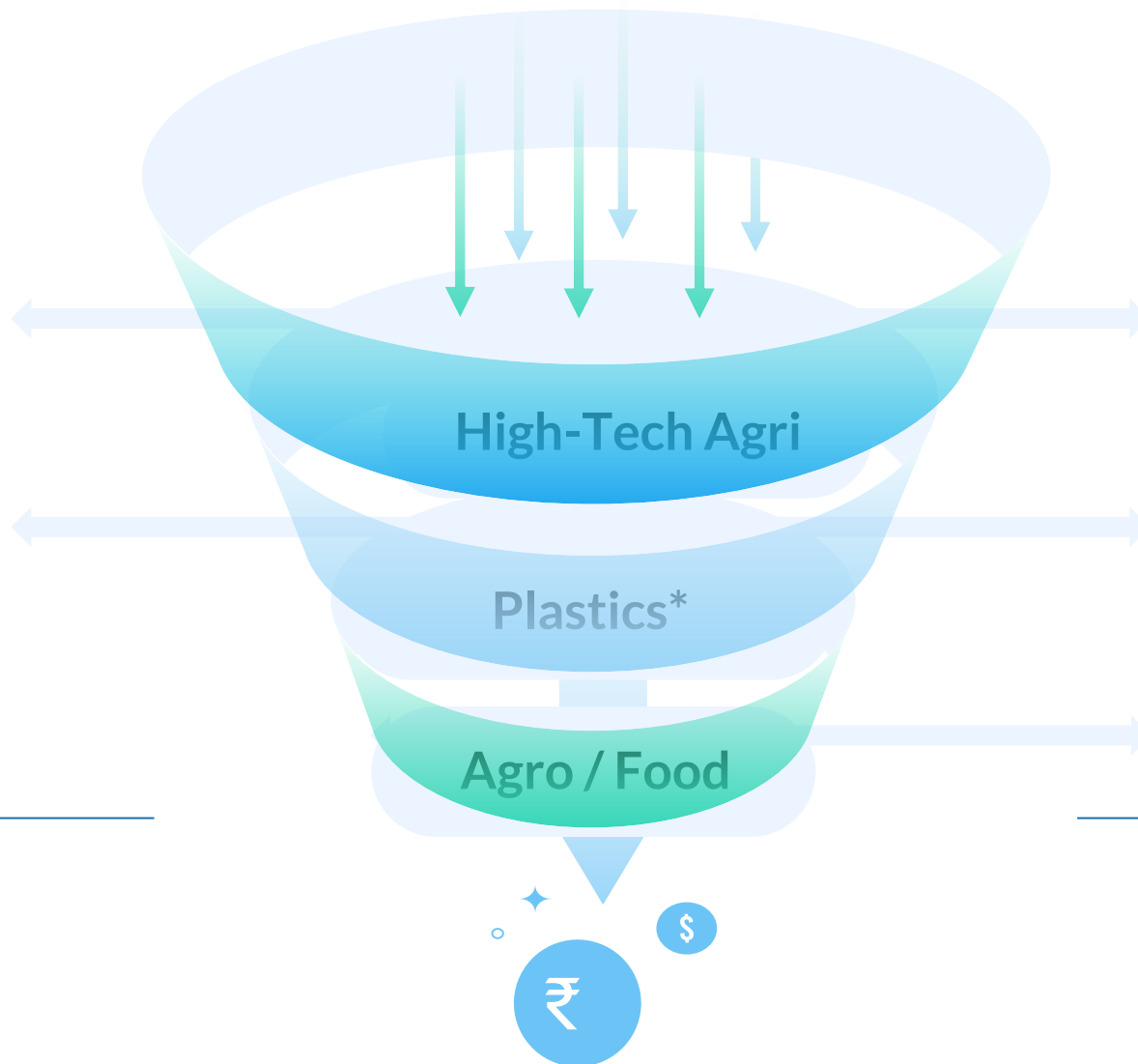
₹ 3,448 million



₹4,527 million

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₹ 7,975 million



## Consolidated

₹ 3,448 million



₹ 4,660 million



₹ 11,795 million

---

₹ 19,903 million

\* This Order book does not factor the orders received by the company on a daily basis from its dealers network.

5

## Awards and Events





# Awards and Events



उद्योगक्षेत्रातील  
अतुलनीय  
कामगिरीबद्दल श्री.  
अशोक जैन यांचा  
एबीपी माझाच्या  
'माझा सन्मान'  
पुरस्काराने गौरव.

[Read more.....](#)



Jain Irrigation's  
resurgence akin  
to 'PHOENIX'  
Bird at Annual  
General Meeting

[Read more.....](#)



JISL Signs an  
MOU With Water  
Management and  
Plumbing Skills  
Council (WMPSC)  
to enhance skills  
in Water  
Management and  
Plumbing Industry

[Read more.....](#)



Jain Irrigation  
and The Central  
Research  
Institute For  
Dryland  
Agriculture  
(CRIDA)  
Showcase  
Cutting-Edge

Agricultural Innovations To Global Delegates At  
G20 Summit

[Read more.....](#)





# CSR Initiatives



# CSR Update



Promoting Education



Rural Development:  
Supporting water sanitation  
& hygiene (WASH)



Healthcare and Pandemic  
Relief



Rural Development:  
Demonstrated sustainable  
agriculture practices



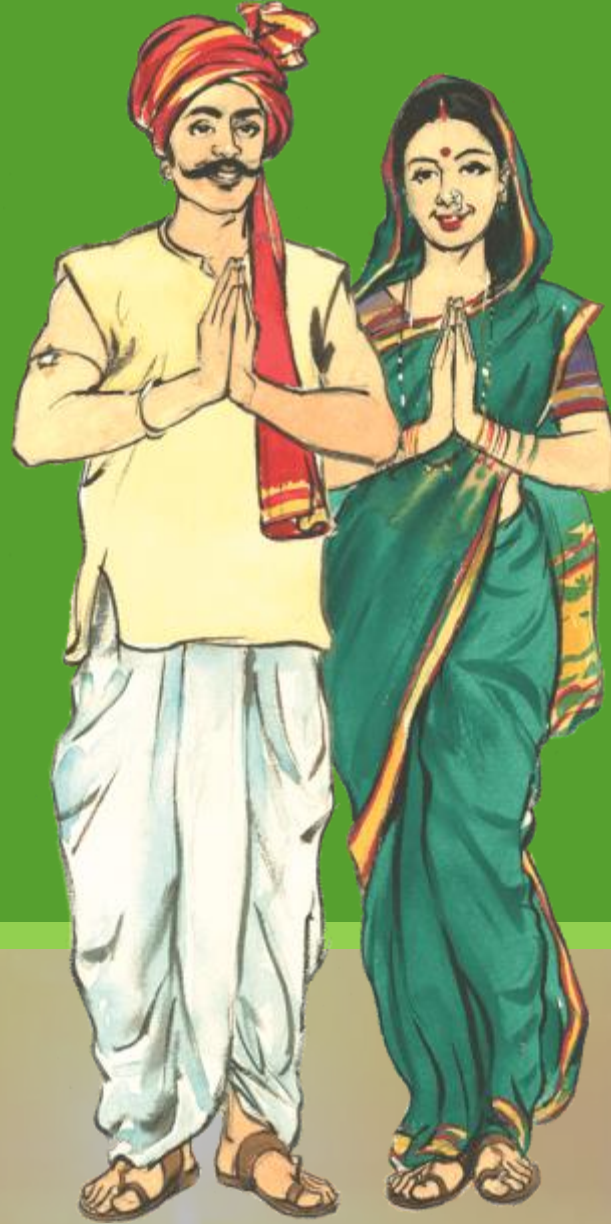
Rural Development: Youth  
training camps



Snehachi Shidori (Food  
Served with Love).

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