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Press Release
Un-audited Consolidated and Standalone Financial Results
For the quarter ended June 30, 2025

Total Revenue ₹ 15,456 mn with EBITDA of ₹ 2,020 mn up by 98 bps for the quarter

Jalgaon, Maharashtra, July 26, 2025: Jain Irrigation Systems Limited (BSE: 500219 / NSE: JISLJALEQ), its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs, today reported its financial results for the quarter ended June 30th, 2025.

Particulars (₹ in million)	Consolidated			Standalone		
	Q1FY26	Q1FY25	% chg.	Q1FY26	Q1FY25	% chg.
Total Income	15,456	14,779	4.6%	9,192	8,569	7.3%
EBITDA	2,020	1,787	13.0%	1,234	1,068	15.5%
EBITDA %	13.1%	12.1%	98 bps	13.4%	12.5%	96 bps
PAT	112	122	-8.5%	71	64	9.6%
Cash PAT	792	732	8.3%	486	434	12.0%
Cash PAT %	5.1%	5.0%	17 bps	5.3%	5.1%	22 bps

For more information on the financials, please visit

https://www.primeinfobase.in/z_JISLJALEQS/index.aspx?value=3cYDU7170mvM600MSHCcMw==

Vice Chairman and Managing Director of the Company, Mr Anil Jain said:

In Q1FY26, the Company experienced good demand for Micro Irrigation Systems, Tissue Culture, Exports and Solar Agri Pumps. We saw good growth in revenue and margins in Hi-Tech Agri division.

Due to early monsoon in May we saw impact on demand for pipe, slowdown in JJM in Maharashtra. Margins for pipe business were also under pressure due to lack of demand.

Internationally, while the global outlook remains uncertain due to reciprocal tariff by USA and prolonged war scenarios, crude oil prices remained mostly stable. This helped keep raw material costs under control.

One of the bright spots this quarter was a successful mango season, however, due to much lower mango prices we witnessed lower revenue growth which may continue in coming quarters. Overall our food processing division operated at higher capacity and delivered good results, contributing positively to margins.

On the financial side, equity infusion during the quarter supported our working capital needs and growth plans. We saw some temporary elevation in the number of days of inventory, in line with our growth projections and accounts receivables during the quarter impacting the working capital cycle. We expect it to get optimise in the coming quarters.

Our shift towards retail and exports has already shown better results in terms of revenue growth and margins. With well spread monsoon and government's commitment for investment in infrastructure, we expect revival of demand for piping business in H2FY26.

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We remain focused on execution, innovation, and maintaining financial discipline. Jain Irrigation is fully committed to creating long-term value for all its stakeholders - farmers, employees, partners, lenders, and shareholders alike.

About Jain Irrigation

Our Company, Jain Irrigation Systems Limited (JISL) with its motto 'Small Ideas, Big Revolutions' with more than 10,000 associates worldwide and revenue of ₹ 57.8 Bn, is an Indian multinational company with manufacturing plants in 19 locations across the globe. JISL, its subsidiaries and associates are engaged in manufacturing of Micro Irrigation Systems, PVC Pipes, HDPE Pipes, Plastic Sheets, Agro Processed Products, Renewable Energy Solutions, Tissue Culture Plants, Financial Services and other agricultural inputs since more than 35 years. It has pioneered a silent productivity revolution with modern irrigation systems and innovative technologies in order to save precious water and has helped to get significant increase in crop yields, especially for millions of the small farmers. It has also ushered in new concept of large scale Integrated Irrigation Projects (IIP). 'More Crop Per Drop™' is the company's approach to water security and food security. All the products & services of JISL help create sustainable future while fulfilling its vision 'Leave this world better than you found it'. JISL is listed in NSE-Mumbai at JISLJALEQS and in BSE at code 500219. Please visit us at www.jains.com

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